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Counsel for Wells Fargo Bank  
Northwest, N.A., as Agent to the TPC Lenders

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
GENERAL MOTORS CORP., <i>et al.</i> ,	:	Case No. 09-50026 (REG)
	:	
Debtors.	:	(Jointly Administered)
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**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK	)	
	)	s.s.:
COUNTY OF NEW YORK	)	

1. EILEEN A. MCDONNELL, the undersigned deposes and says: I am over 18 years of age, am not a party in the above-captioned case, and am employed by the firm of Sidley Austin LLP.

2. I caused to be served on January 14, 2011 a true and correct copy of the (i)

**Notice of Hearing on Motion of the TPC Lenders for an Entry of an Order (I) Initiating**

**Valuation Proceedings in Accordance with the Sale Order, and (II) Establishing a Schedule with Respect to the Valuation Proceedings; (ii) Motion of the TPC Lenders for an Order (I) Initiating Valuation Proceedings in Accordance with the Sale Order, and (II) Establishing a Schedule with Respect to the Valuation Proceedings; and (iii) proposed Order Granting Motion of Wells Fargo Bank Northwest, N.A., as Agent for an Entry of an Order (I) Initiating Valuation Proceedings in Accordance with the Sale Order, and (II) Establishing a Schedule with Respect to the Valuation Proceedings;** by Federal Express for overnight delivery upon (i) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq. and Joseph H. Smolinsky, Esq.; and (ii) Office of the United States Trustee, 33 Whitehall Street, 21<sup>st</sup> Fl., New York, New York 10004, Attn: Tracy Hope Davis, Esq.

/s/ Eileen A. McDonnell

EILEEN A. MCDONNELL

Sworn to before me this  
20th day of January, 2011

/s/ Melanie Nelson

Notary Public

Notary Public, State of New York

No. 01NE6214750

Qualified in New York County

Commission Expires 12/21/13